

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

Jackson Lewis LLP
One North Broadway, Suite 1502
White Plains, New York 10601
(914) 328-0404
Jonathan M. Kozak (JK 9619)
Steven D. Baderian (SB 3868)
Attorney for Defendant

-----X
FRANK DEVINO,

Plaintiff,

-against-

07 CV 7510 (LAP)(MHD)

PENTHOUSE MEDIA GROUP INC.,

Defendant.

-----X

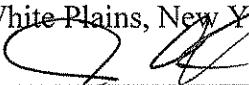
NOTICE OF APPEARANCE

TO CLERK OF THE COURT:

Please enter the appearance of Jonathan M. Kozak, Esq. and Steven D. Baderian, Esq. as attorneys for Defendant Penthouse Media Group Inc. in this action.

Jonathan M. Kozak (JK 9619)
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Respectfully submitted,

JACKSON LEWIS LLP
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Jonathan M. Kozak (JK 9619)
Steven D. Baderian (SB 3868)
ATTORNEYS FOR DEFENDANT

Dated: November 1, 2007
White Plains, New York

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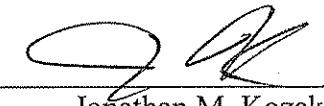
07 CV 7510 (LAP)(MHD)

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CERTIFICATE OF SERVICE

I, hereby certify that a true and correct copy of Defendant's Notice of Appearance has been served via regular First Class Mail, postage pre-paid on November 1, 2007 upon:

Thomas S. Rosenthal, Esq.
LAW OFFICES OF THOMAS S. ROSENTHAL
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New York, New York 10004
Attorneys for Plaintiff



Jonathan M. Kozak